



APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi – 110 092

PART-1

CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

(₹ in Lacs except for shares and EPS)

SI No.	PARTICULARS	Quarter Ended		Year Ended	
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
1	Income from Operations				
	Gross Sales	50,046.50	46,501.25	33,198.88	1,52,510.68
	Less:Excise Duty	5,584.85	4,292.66	2,531.71	13,212.34
	Total Income from Operations (Net)	44,461.65	42,208.59	30,667.17	1,39,298.34
2	Expenses				
	(a) Consumption of Raw Materials	39,140.89	33,946.30	24,499.26	1,06,968.18
	(b) Purchase of traded goods	41.43	1,066.43	1,305.76	8,118.27
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(2,213.41)	(279.92)	(474.77)	24.85
	(d) Employees Benefit Expense	573.01	479.51	428.30	1,796.14
	(e) Depreciation & Amortisation Expense	240.00	168.10	205.00	823.09
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	3,318.24	3,195.30	2,125.79	10,935.07
	Total Expenses	41,100.16	38,575.72	28,089.34	1,28,665.60
3	Profit / (Loss) from operations before oter income, finance costs and exceptional items (1-2)	3,361.49	3,632.87	2,577.83	10,632.74
4	Other Income				
5	Profit from ordinary activities before finance cost and exceptional items	3,361.49	3,632.87	2,577.83	10,632.74
6	Finance Costs	955.85	1,024.65	646.77	3,354.94
7	Profit from ordinary activities after finance costs but before exceptional items	2,405.64	2,608.22	1,931.06	7,277.80
8	Exceptional Item				
9	Profit from ordinary activities before Tax	2,405.64	2,608.22	1,931.06	7,277.80
10	Tax Expense				
	-Current Tax	545.00	211.03	495.00	1,107.54
	-Deferred Tax	253.50	641.05	135.00	1,269.54
11	Net Profit from ordinary activities after tax	1,607.14	1,756.14	1,301.06	4,900.72
12	Extraordinary Item (net of tax expenses)				
13	Net Profit for the period	1,607.14	1,756.14	1,301.06	4,900.72
14	Share of profit/(loss) of associates				
15	Minority Interest				
16	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,607.14	1,756.14	1,301.06	4,900.72
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,193.86	2,129.67	2,029.67	2,129.67
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year				
19i	Earning Per Shares (EPS before extraordinary items)				
	- Basic (in Rupees, not annualised)	7.33	8.25	6.41	23.01
	-Diluted (in Rupees, not annualised)	6.86	7.49	5.93	20.91
19ii	Earning Per Shares (EPS after extraordinary items)				
	- Basic (in Rupees, not annualised)	7.33	8.25	6.41	23.01
	-Diluted (in Rupees, not annualised)	6.86	7.49	5.93	20.91

PART-2

Select Information for the Quarter Ended June 30, 2012

SI No.	PARTICULARS	Quarter Ended		Year Ended	
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	-Number of Shares	11996683	11996683	11996683	11996683
	-Percentage of Shareholding	54.683	56.331	59.107	56.331
2	Promoters & Promoter Group Shareholding				
a)	Pledged/Encumbered				
	-Number of Shares	2050000	2050000	2010000	2050000
	-Percentage to total Promoter Shareholding	20.620	22.043	24.217	22.043
	-Percentage to total Share Capital	9.344	9.626	9.903	9.626
b)	Un-encumbered				
	-Number of Shares	7891953	7250000	6290000	7250000
	-Percentage to total Promoter Shareholding	79.380	77.957	75.783	77.957
	-Percentage to total Share Capital	35.973	34.043	30.990	34.043



Notes forming part of

CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED JUNE 30, 2012

The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held on August 7, 2012. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

#During the quarter -

- a) 6,41,953 Equity Shares having nominal value of Rs. 10/- each were allotted to M/s APL Infrastructure Pvt. Ltd, a promoter group entity, against the conversion of equal number of warrants (out of total 16,41,953 warrants earlier allotted to them on preferential basis at a price of Rs. 176/- per warrant; 10,00,000 warrants have already been converted into 10,00,000 equity shares in FY2012).
- b) Warehouse-cum-branch was opened at Raipur (Madhya Pradesh) to further strengthen the Company's distribution network supported by its multi-locational manufacturing facilities.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

Delhi 110 092
August 7, 2012



www.aplpollo.com

for APL APOLLO TUBES LIMITED


SANJAY GUPTA
CHAIRMAN

STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

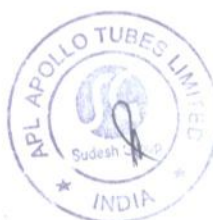
(₹ in Lacs except for shares and EPS)

SI No.	PARTICULARS	Quarter Ended		Year Ended	
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
1	Income from Operations				
	(a) Net Sales /Income from Operations:				
	Gross Sales				
	Less:Excise Duty	38,479.00	37,248.91	24,587.78	1,17,025.93
	Total Income from Operations (Net)	35,133.29	34,590.44	22,756.68	1,08,158.90
2	Expenses				
	(a) Consumption of Raw Materials	24,184.97	23,209.38	15,775.56	73,197.80
	(b) Purchase of traded goods	8,341.90	6,282.19	4,164.12	19,398.04
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(2,146.60)	231.95	(442.74)	331.18
	(d) Employees Benefit Expense	313.77	256.94	223.43	911.20
	(e) Depreciation & Amortisation Expense	150.00	97.14	145.00	522.52
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,119.06	2,452.07	1,327.75	7,162.83
	Total Expenses	32,963.10	32,529.67	21,193.12	1,01,523.67
3	Profit / (Loss) from operations before oter income, finance costs and exceptional items (1-2)	2,170.20	2,060.77	1,562.56	6,635.33
4	Other Income	-	-	-	-
5	Profit from ordinary activities before finance cost and exceptional items	2,170.20	2,060.77	1,562.56	6,635.33
6	Finance Costs	685.30	726.05	431.85	2,317.33
7	Profit from ordinary activities after finance costs but before exceptional items	1,484.89	1,334.72	1,130.71	4,318.00
8	Exceptional Item	-	-	-	-
9	Profit from ordinary activities before Tax	1,484.89	1,334.72	1,130.71	4,318.00
10	Tax Expense	1,484.89	1,334.72	1,130.71	4,318.00
	-Current Tax	-	-	-	-
	-Deferred Tax	325.00	254.39	260.00	761.59
11	Net Profit from ordinary activities after tax	165.00	188.97	110.00	672.74
12	Extraordinary Item (net of tax expenses)	994.89	891.36	760.71	2,883.67
13	Net Profit for the period	994.89	891.36	760.71	2,883.67
14	Share of profit/(loss) of associates	-	-	-	-
15	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	994.89	891.36	760.71	2,883.67
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,193.86	2,129.67	2,029.67	2,129.67
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	-	-	-	-
18i	Earning Per Shares (EPS before extraordinary items)				
	- Basic (in Rupees, not annualised)	4.53	4.19	3.75	13.54
	-Diluted (in Rupees, not annualised)	4.24	3.80	3.47	12.30
18ii	Earning Per Shares (EPS after extraordinary items)				
	- Basic (in Rupees, not annualised)	4.53	4.19	3.75	13.54
	-Diluted (in Rupees, not annualised)	4.24	3.80	3.47	12.30

PART-2

Select Information for the Quarter Ended June 30, 2012

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	-Percentage to total Share Capital	35.973	34.043	30.990	34.043



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