

1. Name of Listed Entity: APL Apollo Tubes Limited
2. Scrip Code/Name of Scrip/Class of Security: APLAPOLLO & BSE-533758
3. Share Holding Pattern Filed under:31b
4. Share Holding Pattern as on :31-Mar-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| <b>S. No.</b> | <b>Particulars</b>   | <b>Yes/No</b> |                             |
|---------------|--|---------------|-----------------------------|
| 1             | Whether the Listed Entity has issued any partly paid up shares?                        | No            |                             |
| 2             | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No            |                             |
| 3             | Whether the Listed Entity has any shares against which depository receipts are issued? | No            |                             |
| 4             | Whether the Listed Entity has any shares in locked-in?                                 | Yes           | Promoter and Promoter Group |
| 5             | Whether any shares held by promoters are pledge or otherwise encumbered?               | No            |                             |
| 6             | Whether the Listed Entity has issued any differential Voting Rights?                   | No            |                             |

Table I- Summary Statement holding of specified securities

| Category(I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up shares (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |              |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |  |  |  |  |
|-------------|--------------------------------|----------------------------|----------------------------------|--|---|--|--|---|--------------|----------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|--|--|--|--|
|             |                                |                            |                                  |  |   |  |  | No of Voting Rights   |              |          | Total as a % of (A+B+C) |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |  |  |  |  |
|             |                                |                            |                                  |  |   |  |  | Class seg: X  | Class seg: Y | Total    |                         |  |   |                                  |                                 |   |                                 |   |  |  |  |  |
|             |                                |                            |                                  |  |   |  |  |   |              |          |                         |  |   |                                  |                                 |   |                                 |   |  |  |  |  |
|             |                                |                            |                                  |  |   |  |  |   |              |          |                         |  |   |                                  |                                 |   |                                 |   |  |  |  |  |
| A           | Promoter & Promoter Group      | 2                          | 9525187                          | 0  | 0   | 9525187                                      | 40.64  | 9525187   | 0            | 9525187  | 40.64                   | 0  | 40.64   | 1115000                          | 11.71                           |   |                                 | 9525187   |  |  |  |  |
| B           | Public                         | 4813                       | 13913449                         | 0  | 0   | 13913449                                     | 59.36  | 13913449  | 0            | 13913449 | 59.36                   | 0  | 59.36   |                                  | 0                               |   |                                 | 13871728  |  |  |  |  |
| C           | Non Promoter-Non Public        | 0                          | 0                                | 0  | 0   | 0  | 0  | 0   | 0            | 0        | 0                       | 0  | 0   | 0                                | 0                               | 0   | 0                               | 0   |  |  |  |  |
| C1          | Shares underlying DRs          | 0                          | 0                                | 0  | 0   | 0  | 0  | 0   | 0            | 0        | 0                       | 0  | 0   | 0                                | 0                               | 0   | 0                               | 0   |  |  |  |  |
| C2          | Shares held by Employee Trusts | 0                          | 0                                | 0  | 0   | 0  | 0  | 0   | 0            | 0        | 0                       | 0  | 0   | 0                                | 0                               | 0   | 0                               | 0   |  |  |  |  |
|             | Total                          | 4815                       | 23438636                         | 0  | 0   | 23438636                                     | 100  | 23438636  | 0            | 23438636 | 100                     | 0  | 100   | 1115000                          | 4.76                            |   |                                 | 23396915  |  |  |  |  |

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II)                                | No. of older shares (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII= IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as assuming full conversion of convertible securities (asa percentage of diluted share capital) (XI)= (VII)+(X)asa % of A+B+C2 | Number of Locked in shares (XII) |                               | Number of Shares pledged or otherwise encumbered (XIII) |                               | Number of equity shares held in dematerialized form (XIV) |   |         |
|---|---|---------------------------|---|---------------------------------------|--|---------------------------------------|---|---|---------|-------|---|--|----------------------------------|-------------------------------|---|-------------------------------|---|---|---------|
|   |   |                           |   |                                       |  |                                       |   | Class X   | Class Y | Total |   |  | No. (a)                          | Asa % of total Share held (b) | No. (a)   | Asa % of total share held (b) |   |   |         |
| 1                                       | Indian                                  |                           | 0   | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                             | 0   |                               |   | 0 |         |
| a                                       | Individuals/Hindu undivided Family      |                           | 1   | 150000                                | 0  | 0                                     | 150000  | 6.4   | 150000  | 0     | 150000  | 6.4  | 0                                | 6.4                           | 1115000   | 74.33                         |   |   | 1500000 |
|   | Ashok Kumar Gupta                       | AAC PG19 51E              |   | 150000                                | 0  | 0                                     | 150000  | 6.4   | 150000  | 0     | 150000  | 6.4  | 0                                | 6.4                           | 1115000   | 74.33                         |   |   | 1500000 |
| b                                       | Central Government/ State Government(s) |                           | 0   | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                             | 0   | 0                             |   |   | 0       |
| c                                       | Financial Institutions/ Banks           |                           | 0   | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0   | 0  | 0                                | 0                             | 0   | 0                             |   |   | 0       |
| d                                       | Any Other (specify)                     |                           | 1   | 8025187                               | 0  | 0                                     | 8025187   | 34.24   | 8025187 | 0     | 8025187   | 34.24  | 0                                | 34.24                         | 0   | 0                             |   |   | 8025187 |
|   | Body Corporate                          |                           | 1   | 8025187                               | 0  | 0                                     | 8025187   | 34.24   | 8025187 | 0     | 8025187   | 34.24  | 0                                | 34.24                         | 0   | 0                             |   |   | 8025187 |
|   | APL Infrastructure Private              | AAD CB00 69J              |   | 8025187                               | 0  | 0                                     | 8025187   | 34.24   | 8025187 | 0     | 8025187   | 34.24  | 0                                | 34.24                         | 0   | 0                             |   |   | 8025187 |

|   |  |   |         |   |   |         |       |         |   |         |       |   |       |         |       |  |  |  |         |
|---|--|---|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---------|-------|--|--|--|---------|
|   | Limited  |   |         |   |   |         |       |         |   |         |       |   |       |         |       |  |  |  |         |
|   | Sub-Total (A)(1)   | 2 | 9525187 | 0 | 0 | 9525187 | 40.64 | 9525187 | 0 | 9525187 | 40.64 | 0 | 40.64 | 1115000 | 11.71 |  |  |  | 9525187 |
| 2 | Foreign  | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals)          | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
| b | Government   | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
| c | Institutions   | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
| d | Foreign Portfolio Investor   | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
| e | Any Other (specify)  | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
|   | Sub-Total (A)(2)   | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0       | 0     |  |  |  | 0       |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 9525187 | 0 | 0 | 9525187 | 40.64 | 9525187 | 0 | 9525187 | 40.64 | 0 | 40.64 | 1115000 | 11.71 |  |  |  | 9525187 |



|   |  |      |         |   |   |         |       |         |   |         |       |   |       |   |   |   |   |         |  |
|---|--|------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---|---|---------|--|
|   | Investors  |      |         |   |   |         |       |         |   |         |       |   |       |   |   |   |   |         |  |
| e | Foreign Portfolio Investors  | 4    | 325160  | 0 | 0 | 325160  | .14   | 325160  | 0 | 325160  | .14   | 0 | .14   | 0 |   |   |   | 32516   |  |
| f | Financial Institutions/ Banks  | 2    | 111350  | 0 | 0 | 111350  | .05   | 111350  | 0 | 111350  | .05   | 0 | .05   | 0 |   |   |   | 11135   |  |
| g | Insurance Companies  | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 |   |   |   | 0       |  |
| h | Provident Funds/ Pension Funds   | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 |   |   |   | 0       |  |
| i | Any Other (specify)  | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 |   |   |   | 0       |  |
|   | Sub-Total (B)(1)   | 11   | 3985109 | 0 | 0 | 3985109 | 17.01 | 3985109 | 0 | 3985109 | 17.01 | 0 | 17.01 | 0 | 0 |   |   | 3985109 |  |
| 2 | Central Government/ State Government(s)/ President of India              | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 |   |   |   | 0       |  |
|   | Sub-Total (B)(2)   | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |  |
| 3 | Non-institutions   | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0 | 0       |  |
| a | Individuals -  | 4202 | 2963966 | 0 | 0 | 2963966 | 12.65 | 2963966 | 0 | 2963966 | 12.65 | 0 | 12.65 | 0 | 0 | 0 | 0 | 2922245 |  |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 4180 | 890159  | 0 | 0 | 890159  | 3.8   | 890159  | 0 | 890159  | 3.8   | 0 | 3.8   | 0 |   |   |   | 876438  |  |

|    |   |             |     |         |   |   |         |       |         |   |         |       |   |       |   |   |   |         |
|----|---|-------------|-----|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---|---------|
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |             | 22  | 2073807 | 0 | 0 | 2073807 | 8.85  | 2073807 | 0 | 2073807 | 8.85  | 0 | 8.85  | 0 | 0 | 0 | 2045807 |
|    | ABHA BHANSHALI  | AAD PB5187C | 0   | 267913  | 0 | 0 | 267913  | 1.14  | 267913  | 0 | 267913  | 1.14  | 0 | 1.14  | 0 | 0 | 0 | 267913  |
|    | ASHISH KACHOLIA   | AAD PK0757F | 0   | 499587  | 0 | 0 | 499587  | 2.13  | 499587  | 0 | 499587  | 2.13  | 0 | 2.13  | 0 | 0 | 0 | 499587  |
|    | NARENDRA KUMAR AGARWAL  | AAG FR0822H | 0   | 535957  | 0 | 0 | 535957  | 2.29  | 535957  | 0 | 535957  | 2.29  | 0 | 2.29  | 0 | 0 | 0 | 535957  |
| b  | NBFCs registered with RBI   |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| c  | Employee Trusts   |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| d  | Overseas Depositories (holding DRs) (balancing figure)                          |             | 0   | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| e  | Any Other (specify)   |             | 600 | 6964374 | 0 | 0 | 6964374 | 29.71 | 6964374 | 0 | 6964374 | 29.71 | 0 | 29.71 | 0 | 0 | 0 | 6964374 |
|    | Trusts  |             | 1   | 3300    | 0 | 0 | 3300    | .01   | 3300    | 0 | 3300    | .01   | 0 | .01   | 0 | 0 | 0 | 3300    |
|    | Foreign Individuals/NRI   |             | 171 | 499103  | 0 | 0 | 499103  | 2.13  | 499103  | 0 | 499103  | 2.13  | 0 | 2.13  | 0 | 0 | 0 | 499103  |
|    | Sameer Mahendra Sampat  | AAE PS4095B | 0   | 558500  | 0 | 0 | 558500  | 2.38  | 558500  | 0 | 558500  | 2.38  | 0 | 2.38  | 0 | 0 | 0 | 558500  |

|   |      |          |   |   |          |       |          |          |       |   |       |   |          |       |
|---|------|----------|---|---|----------|-------|----------|----------|-------|---|-------|---|----------|-------|
| Clearing Members                                    | 46   | 138590   | 0 | 0 | 13859    | .06   | 138590   | 13859    | .06   | 0 | .06   | 0 | 0        | 13859 |
| HUF   | 141  | 342972   | 0 | 0 | 342972   | 1.46  | 342972   | 342972   | 1.46  | 0 | 1.46  | 0 | 342972   |       |
| Foreign Corporate Bodies                            | 11   | 4758565  | 0 | 0 | 4758565  | 20.3  | 4758565  | 4758565  | 20.3  | 0 | 20.3  | 0 | 4758565  |       |
| Bodies Corporate                                    | 230  | 788075   | 0 | 0 | 788075   | 3.36  | 788075   | 788075   | 3.36  | 0 | 3.36  | 0 | 788075   |       |
| Sub-Total (B)(3)                                    | 4802 | 9928340  | 0 | 0 | 9928340  | 42.36 | 9928340  | 9928340  | 42.36 | 0 | 42.36 | 0 | 9886619  |       |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 4813 | 13913449 | 0 | 0 | 13913449 | 59.37 | 13913449 | 13913449 | 59.37 | 0 | 59.37 | 0 | 13871728 |       |





Table II- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |